

NOTICE

in relation to the Final Terms of

**STANDARD LONG AUTOCALLABLE BARRIER DIGITAL WORST OF
CERTIFICATES on EURO STOXX 50® and EURO STOXX® BANKS Indices due
29.05.2031**

commercial name: "Mediolanum MedPlus Certificate Express Opportunity 2025/4"

ISIN Code: XS3054396653

(the "Certificates")

**to be issued under the Warrants and Certificates Programme IMI Corporate & Investment Banking
dated 7 March 2025 approved by the *Central Bank of Ireland (CBI)* in its capacity as competent authority
of Republic of Ireland, as amended from time to time by any relevant Supplements (the "Base
Prospectus")**

In relation to the Final Terms published by the Issuer on 16 April 2025, the Issuer hereby gives notice of the increase of the maximum amount of Certificates offered from EUR 25,000,000 (25,000 Certificates) to EUR 40,000,000 (40,000 Certificates).

For this reason, the Issuer has also published the amended and restated Final Terms dated 17 April 2025.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Certificates.

Milan, 17 April 2025

Intesa Sanpaolo S.p.A.

The logo for IMI, consisting of the letters "IMI" in a bold, serif font.

CORPORATE &
INVESTMENT
BANKING