

**NOTICE**

**in relation to the Final Terms of**

**STANDARD LONG CERTIFICATES on FTSE® MIB® Index due 28.02.2030**  
*commercial name: "Intesa Sanpaolo S.p.A. Certificates Obiettivo Rendimento su Indice FTSE® MIB®  
- PROTEZIONE 100% -Scadenza 28.02.2030"*  
(ISIN Code XS2982340767)

**STANDARD LONG BARRIER PLUS CERTIFICATES on UNICREDIT S.p.A. Share due  
28.02.2029**  
*commercial name: "Intesa Sanpaolo S.p.A. Bonus Cap Plus Certificates con Premi Trimestrali su  
Azione UniCredit S.p.A. Scadenza 28.02.2029"*  
(ISIN Code XS2982333986)

**STANDARD LONG BARRIER DIGITAL PLUS CERTIFICATES with MEMORY EFFECT on  
ENEL S.P.A. Share due 28.02.2029**  
*commercial name: "Intesa Sanpaolo S.p.A. Cash Collect Plus Certificates con Premi Mensili ed Effetto  
Memoria su Azione Enel S.p.A. Scadenza 28.02.2029"*  
(ISIN Code XS2982334018)

**STANDARD LONG DIGITAL CERTIFICATES on Basket of Shares due 28.02.2030**  
*commercial name: "Intesa Sanpaolo S.p.A. Digital Standard Certificates su Paniere Banche Europa -  
PROTEZIONE 100% - Scadenza 28.02.2030"*  
(ISIN Code XS2982335924)

**STANDARD LONG DIGITAL CERTIFICATES on 3 Month EURIBOR® Interest Rate due  
28.02.2033**  
*commercial name: "Intesa Sanpaolo S.p.A. Digital Premium Certificates su Tasso di Interesse  
EURIBOR® 3 Mesi – PROTEZIONE 100% – Scadenza 28.02.2033"*  
(ISIN Code XS2982340841)

**STANDARD LONG DIGITAL CERTIFICATES with MEMORY EFFECT on EURO STOXX®  
SELECT DIVIDEND 30 Index due 28.02.2029**  
*commercial name: "Intesa Sanpaolo S.p.A. Digital Standard Certificates con Effetto Memoria su  
Indice EURO STOXX® Select Dividend 30 - PROTEZIONE 100% - Scadenza 28.02.2029"*  
(ISIN Code XS2982340338)

**MAX LONG CAP CERTIFICATES on EURO ISTOXX® 50 ARTIFICIAL INTELLIGENCE  
TILTED NR DECREMENT 5% (EUR - PRICE) Index due 27.02.2032**

*commercial name: "Intesa Sanpaolo S.p.A. Equity Protection Performance Certificates con  
Partecipazione 2 su Indice EURO iSTOXX® 50 Artificial Intelligence Tilted NR Decrement 5% -  
PROTEZIONE 100% - Scadenza 27.02.2032"  
(ISIN Code XS2982340411)*

**(the "Certificates")**

**to be issued by Intesa Sanpaolo S.p.A. (the "Issuer") under the Warrants and Certificates  
Programme IMI Corporate & Investment Banking approved by the *Commission de Surveillance du  
Secteur Financier* ("CSSF") on 12 June 2024 (the "Base Prospectus")**

Intesa Sanpaolo S.p.A., in its capacity as issuer of the Certificates, hereby informs that the second supplement to the Base Prospectus (the "**Second Supplement**") has been approved by the CSSF and published by the Issuer on 7 February 2025.

The purpose of the Second Supplement is to update the section of the Base Prospectus entitled "INFORMATION INCORPORATED BY REFERENCE" in order to incorporate by reference in the Base Prospectus (i) the press release dated 4 February 2025 relating to the unaudited annual financial statements of Intesa Sanpaolo S.p.A. as at and for the year ended 31 December 2024 and (ii) the unaudited condensed consolidated half-yearly financial statements of the Intesa Sanpaolo Group as at and for the six months ended 30 June 2024.

In accordance with Article 23, paragraph 2, of Regulation (EU) 2017/1129 (the Prospectus Regulation), investors who have already subscribed for the Certificates before the Second Supplement is published have the right, exercisable within three working days after the publication of the Second Supplement, to withdraw their acceptances by contacting the Distributor specified in the Final Terms. This right to withdraw shall expire by close of business on 12 February 2025.

The Base Prospectus and the Second Supplement are available on the official website of the Issuer at [www.prodottiequotazioni.intesasanpaolo.com](http://www.prodottiequotazioni.intesasanpaolo.com) and on the official website of the Luxembourg Stock Exchange at [www.luxse.com](http://www.luxse.com).

Milan, 7 February 2025