

NOTICE

in relation to the Final Terms of

STANDARD LONG DIGITAL CERTIFICATES with MEMORY EFFECT on EURO STOXX® BANKS Index due 29.10.2027

commercial name: "Intesa Sanpaolo S.p.A. Digital Standard Certificates con Effetto Memoria su Indice EURO STOXX® BANKS - PROTEZIONE 100% - Scadenza 29.10.2027"

ISIN Code: XS2901905849

(the "Certificates")

to be issued under the Warrants and Certificates Programme IMI Corporate & Investment Banking dated 12 June 2024 approved by the *Commission de Surveillance du Secteur Financier (CSSF)* in its capacity as competent authority of Grand Duchy of Luxembourg, as amended from time to time by any relevant Supplements (the "Base Prospectus")

In relation to the Final Terms published by the Issuer on 25 September 2024, as subsequently amended and restated on 16 October 2024, the Issuer hereby gives notice of the increase of the maximum amount of Certificates offered from EUR 200,000,000 (200,000 Certificates) to EUR 230,000,000 (230,000 Certificates).

For this reason, the Issuer has also published the amended and restated Final Terms dated 24 October 2024.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Certificates.

Milan, 24 October 2024

Intesa Sanpaolo S.p.A.