

NOTICE

in relation to the Final Terms of

STANDARD LONG AUTOCALLABLE BARRIER PLUS WORST OF CERTIFICATES on UNICREDIT S.p.A. and ENEL S.p.A. Shares due 02.09.2026

*commercial name: "Intesa Sanpaolo S.p.A. Express Plus Worst Of Certificates su Azioni
Scadenza 02.09.2026"*

ISIN Code: XS2868195673

(the "Certificates")

**to be issued under the Warrants and Certificates Programme IMI Corporate & Investment Banking
dated 12 June 2024 approved by the *Commission de Surveillance du Secteur Financier* (CSSF) in its
capacity as competent authority of Grand Duchy of Luxembourg, as amended from time to time by any
relevant Supplements (the "Base Prospectus")**

In relation to the Final Terms published by the Issuer on 26 July 2024, the Issuer hereby gives notice of the increase of the maximum amount of Certificates offered from EUR 10,000,000 (10,000 Certificates) to EUR 13,000,000 (13,000 Certificates).

For this reason, the Issuer has also published the amended and restated Final Terms dated 2 August 2024.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Certificates.

Milan, 2 August 2024

Intesa Sanpaolo S.p.A.

The logo for IMI (Intesa Sanpaolo Investment Banking), consisting of the letters "IMI" in a bold, serif font.

CORPORATE &
INVESTMENT
BANKING