

NOTICE

in relation to the Final Terms of

**STANDARD LONG DIGITAL CERTIFICATES QUANTO with MEMORY EFFECT on
NIKKEI 225® Index due 30.07.2027**

*commercial name: "Intesa Sanpaolo S.p.A. Digital Standard Certificates Quanto con Effetto
Memoria su Indice NIKKEI 225® - PROTEZIONE 100% - Scadenza 30.07.2027"*

ISIN Code: XS2842193331

(the "Certificates")

**to be issued under the Warrants and Certificates Programme IMI Corporate & Investment Banking
dated 1 March 2024 approved by the Central Bank of Ireland (CBI) in its capacity as competent authority
of Republic of Ireland, as amended from time to time by any relevant Supplements (the "Base
Prospectus")**

In relation to the Final Terms published by the Issuer on 25 June 2024, as subsequently amended and restated on 5 July 2024, the Issuer hereby gives notice of the increase of the maximum amount of Certificates offered from EUR 200,000,000 (200,000 Certificates) to EUR 260,000,000 (260,000 Certificates).

For this reason, the Issuer has also published the amended and restated Final Terms dated 12 July 2024.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Certificates.

Milan, 12 July 2024

Intesa Sanpaolo S.p.A.

The logo for IMI (Intesa Sanpaolo Corporate & Investment Banking), consisting of the letters "IMI" in a bold, serif font.

CORPORATE &
INVESTMENT
BANKING