

Notice to Securityholders

relating to the Final Terms of the issuance of

STANDARD LONG AUTOCALLABLE BARRIER DIGITAL WORST OF CERTIFICATES QUANTO with MEMORY EFFECT on S&P 500®, FTSE 100®, EURO STOXX 50® and NIKKEI 225® Indices due 13.10.2026

ISIN Code XS2700184323

(the “Certificates”)

under the "Warrants and Certificates Programme IMI Corporate & Investment Banking" dated 30 May 2023 as updated from time to time by the relevant supplements, approved by the Commission de Surveillance du Secteur Financier (CSSF) in its capacity as competent authority of the Grand Duchy of Luxembourg

(hereafter the "Base Prospectus")

Following the determination by the Calculation Agent of the Reference Value, the Issuer gives notice of the following Digital Events that determine the payment of the relevant Digital Amounts:

Digital Valuation Period	Closing Level	Digital Level	Digital Amount (USD)	Digital Payment Date
4 January 2024	S&P 500®: 4,688.680 FTSE 100®: 7,723.070* EURO STOXX 50®: 4,474.010 NIKKEI 225®: 33,288.29	S&P 500®: 2,794.805 FTSE 100®: 4,941.203 EURO STOXX 50®: 2,705.014 NIKKEI 225®: 20,707.45	27	10 January 2024
4 April 2024	S&P 500®: 5,147.210 FTSE 100®: 7,975.890* EURO STOXX 50®: 5,070.760 NIKKEI 225®: 39,773.14	S&P 500®: 2,794.805 FTSE 100®: 4,941.203 EURO STOXX 50®: 2,705.014 NIKKEI 225®: 20,707.45	27	10 April 2024

* Worst Of Underlying and Reference Value

Digital Valuation Period	Closing Level	Digital Level	Digital Amount (USD)	Digital Payment Date
2 July 2024	S&P 500®: 5,509.010 FTSE 100®: 8,121.200* EURO STOXX 50®: 4,906.330 NIKKEI 225®: 40,074.69	S&P 500®: 2,794.805 FTSE 100®: 4,941.203 EURO STOXX 50®: 2,705.014 NIKKEI 225®: 20,707.45	27	10 July 2024

* Worst Of Underlying and Reference Value

Milan, 3 July 2024

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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Base Prospectus and the Final Terms relating to the Certificates.