

NOTICE

in relation to the Final Terms of

STANDARD LONG DIGITAL CERTIFICATES on Basket of Shares due 28.06.2029

commercial name: “Intesa Sanpaolo S.p.A. Digital Standard Certificates su Paniere di Azioni Lusso - PROTEZIONE 100% - Scadenza 28.06.2029”

ISIN Code: XS2823333252

(the "Certificates")

to be issued under the Warrants and Certificates Programme IMI Corporate & Investment Banking dated 1 March 2024 approved by the *Central Bank of Ireland (CBI)* in its capacity as competent authority of Republic of Ireland, as amended from time to time by any relevant Supplements (the "Base Prospectus")

In relation to the Final Terms published by the Issuer on 28 May 2024, the Issuer hereby gives notice of the increase of the maximum amount of Certificates offered from EUR 170,000,000 (170,000 Certificates) to EUR 220,000,000 (220,000 Certificates).

For this reason, the Issuer has also published the amended and restated Final Terms dated 6 June 2024.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Certificates.

Milan, 6 June 2024

Intesa Sanpaolo S.p.A.

IMI

CORPORATE &
INVESTMENT
BANKING