

NOTICE

in relation to the Final Terms of

**STANDARD LONG AUTOCALLABLE BARRIER DIGITAL WORST OF
CERTIFICATES with MEMORY EFFECT on ENI S.p.A., SHELL PLC and
TOTALENERGIES SE Shares due 04.01.2027**

ISIN Code: XS2725803758

(the "Certificates")

**to be issued under the Warrants and Certificates Programme IMI Corporate & Investment Banking
dated 30 May 2023 approved by the *Commission de Surveillance du Secteur Financier* (CSSF) in its
capacity as competent authority of Grand Duchy of Luxembourg, as amended from time to time by any
relevant Supplements (the "Base Prospectus")**

In relation to the Final Terms published by the Issuer on 24 November 2023, the Issuer hereby gives notice of the increase of the maximum amount of Certificates offered from EUR 8,000,000 (8,000 Certificates) to EUR 15,000,000 (15,000 Certificates).

For this reason, the Issuer has also published the amended and restated Final Terms dated 5 December 2023.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Certificates.

Milan, 5 December 2023

Intesa Sanpaolo S.p.A.

The logo for IMI, consisting of the letters "IMI" in a bold, serif font.

CORPORATE &
INVESTMENT
BANKING