

NOTICE OF THE EARLY CLOSURE OF THE OFFER PERIOD

relating to the public offer of

STANDARD LONG DIGITAL CERTIFICATES on 3 Month EURIBOR® Interest Rate due 30.05.2025

commercial name: "Intesa Sanpaolo S.p.A. Digital Standard Certificates con Premi Semestrali su Tasso di Interesse EURIBOR® 3 Mesi – PROTEZIONE 100% - Scadenza 30.05.2025"

ISIN Code: XS2612296686

(the "Certificates")

to be issued under the Base Prospectus related to the *Warrants and Certificates Programme IMI Corporate & Investment Banking* dated 27 March 2023 approved by the Central Bank of Ireland (CBI) in its capacity as competent authority of the Republic of Ireland (the "Base Prospectus")

Pursuant to Part B, Paragraph 5 of the Final Terms related to the public offer of Certificates published by the Issuer and dated 26 April 2023, as amended and restated on 12 May 2023, notice is hereby given that the Offer Period for the Certificates will be early closed effective from 23 May 2023 4:30 p.m..

Therefore, starting from 23 May 2023 4:30 p.m., the Distributor Intesa Sanpaolo S.p.A. will not accept any subscription request in relation to the Certificates.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

22 May 2023

Intesa Sanpaolo S.p.A.



Intesa Sanpaolo S.p.A. Registered Office: Piazza S. Carlo, 156 10121 Torino Italy Secondary Registered Office: Via Monte di Pietà, 8 20121 Milano Italy Share Capital Euro 10,368,870,930.08 Torino Company Register and Fiscal Code No. 00799960158 "Intesa Sanpaolo" VAT Group representative Vat Code No. 11991500015 (IT11991500015) Included in the National Register of Banks No. 5361 ABI Code 3069.2 Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund and Parent Company of the banking group "Intesa Sanpaolo" included in the National Register of Banking Groups