

**NOTICE OF THE EARLY CLOSURE OF THE OFFER PERIOD**

**relating to the public offer of**

**STANDARD LONG DIGITAL CERTIFICATES on 3 Month EURIBOR® Interest Rate due  
30.05.2025**

*commercial name: "Intesa Sanpaolo S.p.A. Digital Standard Certificates con Premi Semestrali su Tasso  
di Interesse EURIBOR® 3 Mesi – PROTEZIONE 100% - Scadenza 30.05.2025"*

**ISIN Code: XS2612296686**

**(the "Certificates")**

**to be issued under the Base Prospectus related to the Warrants and Certificates Programme IMI  
Corporate & Investment Banking dated 27 March 2023 approved by the Central Bank of Ireland  
(CBI) in its capacity as competent authority of the Republic of Ireland (the "Base Prospectus")**

Pursuant to Part B, Paragraph 5 of the Final Terms related to the public offer of Certificates published by the Issuer and dated 26 April 2023, as amended and restated on 12 May 2023, notice is hereby given that the Offer Period for the Certificates will be early closed effective from 23 May 2023 4:30 p.m..

Therefore, starting from 23 May 2023 4:30 p.m., the Distributor Intesa Sanpaolo S.p.A. will not accept any subscription request in relation to the Certificates.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

22 May 2023

**Intesa Sanpaolo S.p.A.**