



NOTICE OF THE EARLY CLOSURE OF THE OFFER PERIOD

relating to the public offer of

BANCA IMI S.P.A.

**Up to 100,000 MAX LONG AUTOCALLABLE BARRIER CERTIFICATES on EURO
STOXX® Banks due to 29.10.2018**

"Banca IMI S.P.A. Bonus Autocallable Certificates su Indice Euro STOXX® Banks"

(the "Certificates")

**Under the Certificates Programme dated 21 July 2015 approved by the Central Bank of Ireland
in its capacity as competent authority of the Republic of Ireland**

ISIN XS1303281486

Pursuant to Part A, Paragraph 58 of the Final Terms for the Certificates published by the Issuer and dated 6 October 2015, notice is hereby given that the Offer Period for the Certificates will be early closed effective from 12.00 a.m. on October 14, 2015.

Therefore, starting at 12.01 a.m. on October 14, 2015, the Manager Intesa Sanpaolo Private Banking S.p.A. will not receive, either directly or through financial promoters (*promotori finanziari*), any request subscription.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

13 October, 2015

Banca IMI S.p.A.