

OBJECT: ADJUSTMENTS ON GENERAL ELECTRIC CO UNDERLYING
GENERAL INFORMATION ABOUT THE CORPORATE ACTION

DESCRIPTION	Assegnazione di nuove azioni GE HealthCare Technologies Inc.(GEHC) agli azionisti di General Electric Co.(GE) in ragione di n. 1 azione ordinaria GEHC ogni n. 3 azioni ordinarie GE possedute.
Underlying ISIN Code	US3696043013
Underlying Name	GENERAL ELECTRIC CO
EFFECTIVE DATE	04/01/2023

DETAILS ABOUT THE ADJUSTMENT

ADJUSTMENT CRITERIA	Applicazione al Valore di Riferimento Iniziale del sottostante General Electric del coefficiente K, calcolato sulla base dei Prezzi di Chiusura del 3 gennaio 2023 di GE UN e di GEHC UN.
DERIVATIVE MARKET	OCC

ADJUSTMENT FACTOR

0.780341

FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 04/01/2023

INVESTMENT CERTIFICATES SINGLE SHARE

Cod Isin	Underlying	Parity Old	Parity	Strike Old	Strike	First Barrier Old	First Barrier	Initial Value Old	Initial Value	Second Barrier Old	Second Barrier	Note Info
IT0005402356	GENERAL ELECTRIC CO	0.98039	1.256361	12.75	79.5948	51	39.7974	102	79.5948	51	39.7974	Strike old=102
IT0005436321	GENERAL ELECTRIC CO	1.07481	1.377359	93.04	72.6029	37.216	29.0412	93.04	72.6029	37.216	29.0412	
IT0005436339	GENERAL ELECTRIC CO	1.07481	1.377359	93.04	72.6029	51.172	39.9316	93.04	72.6029	51.172	39.9316	
IT0005436347	GENERAL ELECTRIC CO	1.07481	1.377359	93.04	72.6029	65.128	50.822	93.04	72.6029	65.128	50.822	
IT0005451510	GENERAL ELECTRIC CO	0.9273	1.188327	107.84	84.152	80.88	63.114	107.84	84.152	80.88	63.114	

Cod Isin	Underlying	Parity Old	Parity	Strike Old	Strike	First Barrier Old	First Barrier	Initial Value Old	Initial Value	Second Barrier Old	Second Barrier	Note Info
IT0005465734	GENERAL ELECTRIC CO	0.930752	1.19275	107.44	83.8398	85.952	67.0719	107.44	83.8398	85.952	67.0719	Early Redemption Level=Initial Value
IT0005481178	GENERAL ELECTRIC CO	0.969368	1.242236	103.16	80.5	77.37	60.375	103.16	80.5			
IT0005481228	GENERAL ELECTRIC CO	0.969368	1.242236	103.16	80.5	72.212	56.35	103.16	80.5			
IT0005492779	GENERAL ELECTRIC CO	1.11433	1.428004	89.74	70.0278	58.331	45.5181	89.74	70.0278			