

NOTICE OF THE EARLY CLOSURE OF THE OFFER PERIOD

relating to the public offer of

**STANDARD LONG DIGITAL CERTIFICATES on Italy CPI FOI Ex Tobacco
Unrevised Index due 31.10.2024**

*commercial name: "Intesa Sanpaolo S.p.A. Digital Standard Certificates su Indice Italy
CPI FOI Ex Tobacco Unrevised - PROTEZIONE 100% - Scadenza 31.10.2024"*

ISIN Code: XS2690020933

(the "Certificates")

to be issued under the Base Prospectus related to the *Warrants and Certificates Programme IMI Corporate & Investment Banking* dated 30 May 2023 approved by the Commission de Surveillance du Secteur Financier (CSSF) in its capacity as competent authority of the Grand Duchy of Luxembourg (the "Base Prospectus")

Pursuant to Part B, Paragraph 5 of the Final Terms related to the public offer of Certificates published by the Issuer and dated 26 September 2023, as amended and restated on 29 September 2023 and, subsequently, on 4 October 2023, notice is hereby given that the Offer Period for the Certificates will be early closed effective from 6 October 2023 4:30 p.m..

Therefore, starting from 6 October 2023 4:30 p.m., the Distributor Intesa Sanpaolo S.p.A. will not accept any subscription request in relation to the Certificates.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

5 October 2023

Intesa Sanpaolo S.p.A.