

NOTICE OF THE EARLY CLOSURE OF THE OFFER PERIOD

relating to the public offer of

STANDARD LONG DIGITAL CERTIFICATES with MEMORY EFFECT on EURO STOXX 50® Index due 29.07.2027

commercial name: "Intesa Sanpaolo S.p.A. Digital Standard Certificates con Effetto Memoria su Indice EURO STOXX 50® - PROTEZIONE 100% - Scadenza 29.07.2027"

ISIN Code: XS2492166157

(the "Certificates")

to be issued under the Base Prospectus related to the Warrants and Certificates Programme IMI Corporate & Investment Banking dated 23 May 2022 approved by the Commission de Surveillance du Secteur Financier (CSSF) in its capacity as competent authority of the Grand Duchy of Luxembourg (the "Base Prospectus"), as amended by the relevant supplements

Pursuant to Part B, Paragraph 5 of the Final Terms related to the public offer of Certificates published by the Issuer and dated 24 June 2022, as amended and restated on 7 July 2022 and, subsequently, on 19 July 2022, notice is hereby given that the Offer Period for the Certificates will be early closed effective from 21 July 2022 4:30 p.m..

Therefore, starting from 21 July 2022 4:30 p.m., the Distributor Intesa Sanpaolo S.p.A will not accept any subscription request in relation to the Certificates.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

20 July 2022

Intesa Sanpaolo S.p.A.

