

NOTICE

in relation to the Final Terms of

**MAX LONG CERTIFICATES on SOLACTIVE 5G 14% RISK CONTROL 5% DECREMENT
NET (EUR) Index due 31.03.2028**

commercial name: Equity Protection su Indice 5G – SO5G14RC Index
(ISIN Code XS2442821992)

(the "Certificates")

**to be issued by Intesa Sanpaolo S.p.A. (the "Issuer") under the Warrants and Certificates
Programme IMI Corporate & Investment Banking approved by the *Commission de Surveillance du
Secteur Financier* ("CSSF") on 27 May 2021 (the "Base Prospectus")**

Intesa Sanpaolo S.p.A., in its capacity as issuer of the Certificates, hereby informs that the fourth supplement to the Base Prospectus (the "**Fourth Supplement**") has been approved by the CSSF and published by the Issuer on 18 March 2022.

The purpose of the Fourth Supplement is to update the section of the Base Prospectus entitled "*DOCUMENTS INCORPORATED BY REFERENCE*" in order to incorporate by reference in the Base Prospectus the press release dated 16 March 2022 and entitled "*Intesa Sanpaolo: Exposure to Russia and Ukraine*".

In accordance with Article 23, paragraph 2 bis, of Regulation (EU) 2017/1129 (the Prospectus Regulation), investors who have already subscribed for the Certificates before the Fourth Supplement is published have the right, exercisable within three working days after the publication of the Fourth Supplement, to withdraw their acceptances by contacting the relevant Manager specified in the Final Terms. This right to withdraw shall expire by close of business on 23 March 2022.

The Base Prospectus and the Fourth Supplement are available on the official website of the Issuer at www.intesasanpaolo.prodottequotazioni.com and on the official website of the Luxembourg Stock Exchange at www.bourse.lu.

Milan, 18 March 2022