

Notice relating to the public offer of the *Certificates*:

Up to 200,000 GDF SUEZ Credit Linked Certificates - 19.02.2016
Codice ISIN XS0787416352 (the “Certificates”)

issued by

BANCA IMI S.p.A.
(incorporated with limited liability in the Republic of Italy)

under its

WARRANT AND CERTIFICATE PROGRAMME

approved by the *Commission de Surveillance du Secteur Financier* (CSSF) in its capacity as competent authority of the Grand Duchy of Luxembourg

This notice is given by Banca IMI S.p.A. (the “**Issuer**”) in connection with the Final Terms dated 29 May 2012 and published by the Issuer and relating to the Certificates referred to above. The Issuer hereby gives notice that:

On 12 June 2012 the *Commission de Surveillance du Secteur Financier* approved the Fifth prospectus supplement (the “**Fifth Prospectus Supplement**”) to the Base Prospectus of the Issuer dated 2 August 2011 as already supplemented on 14 October 2011, on 9 February 2012, on 17 February 2012 and on 18 May 2012. In accordance with Article 13 paragraph 2 of the Prospectus Act, investors who, pursuant to the Final Terms, have agreed to purchase or subscribe for the Certificates before the publication of the Fifth Supplement, have the right, exercisable before the end of the period of two working days beginning with the working day after the date on which the Fifth Prospectus Supplement is published, to withdraw their acceptances.

Therefore, for the avoidance of any doubt, the last day for investors to withdraw their acceptances is 14 June 2012.

Terms in capital letters not defined herein have the same meaning ascribed to them in the Base Prospectus as supplemented by the Prospectus Supplements and in the Final Terms.

Milan, 13 June 2012