

## NOTICE

### in relation to the Final Terms of

# STANDARD LONG BARRIER DIGITAL PLUS CERTIFICATES on Enel S.p.A. Share due 30.04.2025

commercial name: Intesa Sanpaolo S.p.A. CASH COLLECT PLUS CERTIFICATES a Premi Trimestrali su Azione Enel S.p.A. – Scadenza 30.04.2025

### **ISIN Code: XS2267107287**

### (respectively, the "Final Terms" and the "Certificates")

to be issued under the Warrants and Certificates Programme IMI CIB dated 12 June 2020 approved by the *Commission de Surveillance du Secteur Financier* (CSSF) in its capacity as competent authority of Luxembourg (the "Base Prospectus"), as amended by the relevant supplements

In relation to the Final Terms published by the Issuer on 26 March 2021, the Issuer hereby gives notice of the increase of the maximum amount of Certificates offered from EUR 50,000,000 (50,000 Certificates) to EUR 60,000,000 (60,000 Certificates).

For this reason, the Issuer has also published the amended and restated Final Terms dated 6 April 2021.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Certificates.

Milan, 6 April 2021

Intesa Sanpaolo S.p.A.



Intesa Sanpaolo S.p.A. Registered Office: Piazza S. Carlo, 156 10121 Torino Italy Secondary Registered Office: Via Monte di Pietà, 8 20121 Milano Italy Share Capital Euro 10,084,445,147.92 Torino Company Register and Fiscal Code No. 00799960158 "Intesa Sanpaolo" VAT Group representative Vat Code No. 11991500015 (IT11991500015) Included in the National Register of Banks No. 5361 ABI Code 3069.2 Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund and Parent Company of the banking group "Intesa Sanpaolo" included in the National Register of Banking Groups