

## NOTICE

in relation to the Final Terms of

**STANDARD LONG BARRIER PLUS CERTIFICATES on ENI S.p.A. Share due 31.05.2027**

*commercial name: "Intesa Sanpaolo S.p.A. Bonus Cap Plus Certificates con Premi Semestrali su Azione Eni S.p.A. Scadenza 31.05.2027"*

**ISIN Code: XS2611695334**

**(the "Certificates")**

**to be issued under the Warrants and Certificates Programme IMI Corporate & Investment Banking dated 27 March 2023 approved by the Central Bank of Ireland (CBI) in its capacity as competent authority of Republic of Ireland (the "Base Prospectus")**

In relation to the Final Terms published by the Issuer on 26 April 2023, as subsequently amended and restated on 4 May 2023, the Issuer hereby gives notice of the increase of the maximum amount of Certificates offered from EUR 100,000,000 (100,000 Certificates) to EUR 140,000,000 (140,000 Certificates).

For this reason, the Issuer has also published the amended and restated Final Terms dated 5 May 2023.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Certificates.

Milan, 5 May 2023

Intesa Sanpaolo S.p.A.

The logo for IMI (Intesa Sanpaolo Investment Banking), consisting of the letters "IMI" in a bold, serif font.

CORPORATE &  
INVESTMENT  
BANKING