

NOTICE

in relation to the Final Terms of

**MAX LONG BARRIER CERTIFICATES on EURO STOXX 50® Index due 08.09.2025
(ISIN Code XS2368204835)**

(the "Certificates")

**to be issued by Intesa Sanpaolo S.p.A. (the "Issuer") under the Warrants and Certificates
Programme IMI Corporate & Investment Banking approved by the *Commission de Surveillance du
Secteur Financier* ("CSSF") on 27 May 2021 (the "Base Prospectus")**

Intesa Sanpaolo S.p.A., in its capacity as issuer of the Certificates, hereby informs that the first supplement to the Base Prospectus (the "**First Supplement**") has been approved by the CSSF and published by the Issuer on 9 August 2021.

The purpose of the First Supplement is to: (i) update the section of the Base Prospectus entitled "DOCUMENTS INCORPORATED BY REFERENCE" in order to incorporate by reference in the Base Prospectus the press release dated 30 July 2021 relating to the "Intesa Sanpaolo: 2021 EU-Wide Stress Test Results" and the press release dated 4 August 2021 relating to the "Intesa Sanpaolo: Consolidated Results as at 30 June 2021"; (ii) update the section of the Base Prospectus entitled "DESCRIPTION OF THE ISSUER" and (iii) update the section of the Base Prospectus entitled "GENERAL INFORMATION".

In accordance with Article 23, paragraph 2 bis, of Regulation (EU) 2017/1129 (the Prospectus Regulation), investors who have already subscribed for the Certificates before the First Supplement is published have the right, exercisable within three working days after the publication of the First Supplement, to withdraw their acceptances by contacting the relevant Manager specified in the Final Terms. This right to withdraw shall expire by close of business on 12 August 2021.

The Base Prospectus and the First Supplement are available on the official website of the Issuer at www.intesasanpaolo.prodottiequotazioni.com and on the official website of the Luxembourg Stock Exchange at www.bourse.lu.

Milan, 9 August 2021