

NOTICE

in relation to the Final Terms of

STANDARD LONG AUTOCALLABLE BARRIER PLUS CERTIFICATES on EURO STOXX® BANKS Index due 29.05.2023

ISIN Code: XS2165744355

(respectively, the "Final Terms" and the "Certificates")

issued under the Warrants and Certificates Programme dated 22 April 2020, approved by the *Commission de Surveillance du Secteur Financier* (CSSF) in its capacity as competent authority of Luxembourg (the "Base Prospectus")

In relation to the Final Terms published by the Issuer on 27 April 2020, the Issuer hereby gives notice of the increase of the maximum amount of Certificates offered from Euro 5,000,000 (5,000 Certificates) to Euro 6,500,000 (6,500 Certificates).

For this reason, the Issuer has also published the amended and restated Final Terms dated 13 May 2020.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Certificates.

Milan, 13 May 2020

Banca IMI S.p.A.