



## NOTICE OF THE EARLY CLOSURE OF THE OFFER PERIOD

relating to the public offer of

**Up to 200,000 MAX LONG CAP CERTIFICATES on EURO STOXX® Select Dividend 30  
Index due 01.07.2024**

***“BANCA IMI S.p.A. EQUITY PROTECTION CERTIFICATES CON CAP SU INDICE EURO  
STOXX® SELECT DIVIDEND 30 - PROTEZIONE 100% - SCADENZA 01.07.2024”  
(the “Certificates”)***

**under the “Warrants and Certificates Programme” of Banca IMI S.p.A. (the “Issuer”) dated 5  
July 2016, as updated from time to time by the relevant supplements, approved by the Central  
Bank of Ireland in its capacity as competent authority of the Republic of Ireland**

**ISIN XS1620780624**

Pursuant to Part A, Paragraph 82 of the Final Terms for the Certificates published by the Issuer and dated 26 May 2017, notice is hereby given that the Offer Period for the Certificates will be early closed effective from 13 June 2017.

Therefore, starting from 12 June 2017 4:31 p.m., the Managers as listed below will not receive, either directly or through financial advisors authorised to make off-premises offers (*consulenti finanziari abilitati all’offerta fuori sede*), or through distance communication techniques, any subscription request:

- Intesa Sanpaolo S.p.A.,
- Banca CR Firenze S.p.A.,
- Banca Prossima S.p.A.,
- Banco di Napoli S.p.A.,
- Cassa dei Risparmi di Forlì e della Romagna S.p.A.,
- Cassa di Risparmio del Friuli Venezia Giulia S.p.A.,
- Cassa di Risparmio del Veneto S.p.A.,
- Cassa di Risparmio di Pistoia e della Lucchesia S.p.A.,
- Cassa di Risparmio in Bologna S.p.A.,

(the “Managers”).

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

9 June 2017

**Banca IMI S.p.A.**