



BANCA IMI

NOTICE OF PRINCIPAL AMOUNT

EUROPEAN INVESTMENT BANK

(the "Issuer")

Issue of Minimum USD 10,000,000 Fixed to Floating Rate Bonds with Minimum and Maximum Interest Rate due 29 December 2026

(the "Bonds")

under the Issuer's Debt Issuance Programme

ISIN XS1517954985

This notice is given by Banca IMI S.p.A. pursuant to paragraph 4 of the Final Terms published by the European Investment Bank (the "**Issuer**") in connection with the issue of the Bonds referred to above and dated as of 17 November 2016. Banca IMI S.p.A. hereby gives notice that:

- (i) The final Principal Amount of the Issue is USD 79,968,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Bonds. For more information, the Bondholders should refer to the Final Terms dated 17 November 2016.

27 December 2016
Banca IMI S.p.A.

PANTALEO COCINOVITA
Pantaleo Cocinova

MICHELE PASCARELLA
Michele Pascarella