

## NOTICE OF PRINCIPAL AMOUNT AND NOTICE OF RESULTS OF OFFER

## NORDEA BANK AB (PUBL)

Issue of Up to €1,000,000,000 Floating Rate Notes with Minimum Rate due February 2016 Issued under the €30,000,000,000 Euro Medium Term Note Programme

## Series 132

## ISIN XS0479357419

This notice is given by Banca IMI S.p.A. (the "**Lead Manager**") pursuant to Part A, paragraph 4 and Part B, paragraph 10 of the Final Terms published by Nordea Bank AB (publ) (the "**Issuer**") in connection with the issue of the Notes referred to above and dated 14 January 2010. The Lead Manager hereby gives notice that:

- (i) At the end of the Offer Period, purchase application were presented by an aggregate number of 7,067 investors for an aggregate number of 124,885 Notes of EUR 1,000 Specified Denomination each and for an aggregate principal amount of EUR 124,885,000;
- (ii) All requested Notes have been allotted;
- (iii) The Aggregate Nominal Amount of the Series and of the Tranche is therefore **EUR 124,885,000.**

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Notes.

1 February 2010

Banca IMI S.p.A.

Banca IMI S.p.A., in breve IMI S.p.A., Sede in Milano, 20121 Piazzetta Giordano Dell'Amore 3 Tel 02 7261.1 www.bancaimi.com Capitale Sociale Euro 962.464.000,00 i.v. Registro Imprese di Milano 04377700150 Codice Fiscale e Partita IVA 04377700150 Codice ABI 3249.0 Iscritta all'Albo delle Banche al n. 5570 Aderente al Fondo Interbancario di Tutela dei Depositi Società soggetta all'attività di direzione e coordinamento del socio unico Intesa Sanpaolo S.p.A. ed appartenente al gruppo bancario "Intesa Sanpaolo".