

NOTICE OF PRINCIPAL AMOUNT AND NOTICE OF RESULTS OF OFFER**NORDEA BANK AB (PUBL)**

Issue of
Up to €1,000,000,000 Floating Rate Notes with Minimum Rate due February 2016
Issued under the
€30,000,000,000 Euro Medium Term Note Programme

Series 132

ISIN XS0479357419

This notice is given by Banca IMI S.p.A. (the **“Lead Manager”**) pursuant to Part A, paragraph 4 and Part B, paragraph 10 of the Final Terms published by Nordea Bank AB (publ) (the **“Issuer”**) in connection with the issue of the Notes referred to above and dated 14 January 2010. The Lead Manager hereby gives notice that:

- (i) At the end of the Offer Period, purchase application were presented by an aggregate number of 7,067 investors for an aggregate number of 124,885 Notes of EUR 1,000 Specified Denomination each and for an aggregate principal amount of EUR 124,885,000;
- (ii) All requested Notes have been allotted;
- (iii) The Aggregate Nominal Amount of the Series and of the Tranche is therefore **EUR 124,885,000.**

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Notes.

1 February 2010

Banca IMI S.p.A.