

NOTICE OF THE EARLY CLOSURE OF THE OFFER PERIOD

relating to the public offer of

**STANDARD LONG AUTOCALLABLE BARRIER PLUS CERTIFICATES on EURO
STOXX® BANKS Index due 27.02.2026**

*commercial name: "Intesa Sanpaolo S.p.A. Express Plus Certificates su Indice EURO STOXX® BANKS
- Scadenza 27.02.2026"*

ISIN Code: XS2577517910

(the "Certificates")

**to be issued under the Base Prospectus related to the Warrants and Certificates Programme IMI
Corporate & Investment Banking dated 23 May 2022 approved by the Commission de Surveillance du
Secteur Financier (CSSF) in its capacity as competent authority of the Grand Duchy of Luxembourg
(the "Base Prospectus"), as amended by the relevant supplements**

Pursuant to Part B, Paragraph 5 of the Final Terms related to the public offer of Certificates published by the Issuer and dated 26 January 2023, as amended and restated on 1 February 2023, notice is hereby given that the Offer Period for the Certificates will be early closed effective from 10 February 2023 4:30 p.m..

Therefore, starting from 10 February 2023 4:30 p.m., the Distributor Intesa Sanpaolo S.p.A will not accept any subscription request in relation to the Certificates.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

9 February 2023

Intesa Sanpaolo S.p.A.