



NOTICE OF THE EARLY CLOSURE OF THE OFFER PERIOD

relating to the public offer of

BANCA IMI S.P.A.

**Up to 100,000 STANDARD LONG AUTOCALLABLE BARRIER PLUS CERTIFICATES on
ENEL S.p.A. Share due to 02.12.2019**

“Banca IMI S.P.A. Express Plus Certificates su Azione ENEL S.p.A. – Scadenza 02.12.2019”

(the "Certificates")

**Under the Certificates Programme dated 21 July 2015 approved by the Central Bank of Ireland
in its capacity as competent authority of the Republic of Ireland**

ISIN XS1311313487

Pursuant to Part A, Paragraph 60 of the Final Terms for the Certificates published by the Issuer and dated 27 October 2015, notice is hereby given that the Offer Period for the Certificates will be early closed effective from 16.30 (Milan time) on November 9, 2015.

Therefore, starting at 16.31 on November 9, 2015, the Managers as listed below will not receive, either directly or through financial promoters (*promotori finanziari*) or through distance communication techniques, any request subscription:

- Intesa Sanpaolo S.p.A.,
- Banca CR Firenze S.p.A.,
- Banca dell'Adriatico S.p.A.,
- Banca Prossima S.p.A.,
- Banco di Napoli S.p.A.,
- Cassa dei Risparmi di Forlì e della Romagna S.p.A.,
- Cassa di Risparmio del Friuli Venezia Giulia S.p.A.,
- Cassa di Risparmio del Veneto S.p.A.,
- Cassa di Risparmio della Provincia di Viterbo S.p.A.,
- Cassa di Risparmio di Rieti S.p.A.,
- Cassa di Risparmio di Civitavecchia S.p.A.,
- Cassa di Risparmio di Pistoia e della Lucchesia S.p.A.,
- Cassa di Risparmio in Bologna S.p.A.,
- Casse di Risparmio dell'Umbria S.p.A.,

(the "**Managers**").

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

6 November, 2015

Banca IMI S.p.A.