

## NOTICE OF AGGREGATE NOMINAL AMOUNT

relating to the public offer of

## Issue of up to EUR 70,000,000 Floating Rate Notes with Cap and Floor due March 2016

under the Structured Note Programme

(the "Notes")

by Banca IMI S.p.A. (the "Issuer")

under the Issuer's Base Prospectus dated 6<sup>th</sup> August 2010, approved by *Commission de Surveillance du Secteur Financier* (CSSF) in its capacity as competent authority of the Gran Duchy of Luxembourg

## SERIES NO: 59

## **TRANCHE NO: 1**

ISIN XS0573073235

This notice is given by Banca IMI S.p.A. (the "**Issuer**") pursuant to Part A, paragraph 4 of the Final Terms published by the Issuer in connection with the issue of the Notes referred to above (the "**Notes**") and dated 14 January 2011. The Issuer hereby gives notice that:

- The Aggregate Nominal Amount of the Tranche is EUR 69,459,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Notes.

9 February 2011

Banca IMI S.p.A.

**Banca IMI S.p.A.** Sede Legale Largo Mattioli, 3 20121 Milano Capitale Sociale Euro 962.464.000,00 Registro Imprese di Milano, Codice Fiscale e Partita IVA 04377700150 N. Iscr. Albo delle Banche al n. 5570 Codice ABI 3249.0 Aderente al Fondo Interbancario di Tutela dei Depositi Società soggetta all'attività di Direzione e Coordinamento del socio unico Intesa Sanpaolo S.p.A. ed appartenente al gruppo bancario "Intesa Sanpaolo".