



## NOTICE OF AGGREGATE NOMINAL AMOUNT

relating to the public offer of

**Issue of up to EUR 70,000,000 Floating Rate Notes with Cap and Floor due March 2016**

**under the Structured Note Programme**

**(the “Notes”)**

**by Banca IMI S.p.A. (the “Issuer”)**

**under the Issuer’s Base Prospectus dated 6<sup>th</sup> August 2010, approved by *Commission de Surveillance du Secteur Financier* (CSSF) in its capacity as competent authority of the Gran Duchy of Luxembourg**

**SERIES NO: 59**

**TRANCHE NO: 1**

**ISIN XS0573073235**

This notice is given by Banca IMI S.p.A. (the “**Issuer**”) pursuant to Part A, paragraph 4 of the Final Terms published by the Issuer in connection with the issue of the Notes referred to above (the “**Notes**”) and dated 14 January 2011. The Issuer hereby gives notice that:

- The Aggregate Nominal Amount of the Tranche is **EUR 69,459,000**.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Notes.

9 February 2011

**Banca IMI S.p.A.**