

NOTICE OF PRINCIPAL AMOUNT

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT

(the “Issuer”)

**Issue of USD 397,314,000 Fixed to Floating Rate Notes with Minimum and Maximum Interest Rate
due August 11, 2026**

(the “Notes”)

under the Issuer’s Global Debt Issuance Facility

ISIN XS1444473109

This notice is given by Banca IMI S.p.A. pursuant to paragraph 4 of the Final Terms published by the International Bank for Reconstruction and Development (the “**Issuer**”) in connection with the issue of the Bonds referred to above and dated as of 11 July 2016. Banca IMI S.p.A. hereby gives notice that:

- (i) The final Aggregate Nominal Amount of the Issue is USD 397,314,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Bonds.

8 August 2016

Banca IMI S.p.A.