

NOTICE

in relation to the Final Terms of

STANDARD LONG DIGITAL CERTIFICATES with CONSOLIDATION EFFECT and MEMORY EFFECT on FTSE® MIB® Index due 31.07.2030

commercial name: "Intesa Sanpaolo S.p.A. Digital Standard Certificates con Effetto Consolidamento e Memoria su Indice FTSE® MIB® - PROTEZIONE 100% - Scadenza 31.07.2030"

ISIN Code: XS2637782942

(the "Certificates")

to be issued under the Warrants and Certificates Programme IMI Corporate & Investment Banking dated 30 May 2023 approved by the *Commission de Surveillance du Secteur Financier* (CSSF) in its capacity as competent authority of Grand Duchy of Luxembourg (the "Base Prospectus")

In relation to the Final Terms published by the Issuer on 27 June 2023, the Issuer hereby gives notice of the increase of the maximum amount of Certificates offered from EUR 120,000,000 (120,000 Certificates) to EUR 150,000,000 (150,000 Certificates).

For this reason, the Issuer has also published the amended and restated Final Terms dated 10 July 2023.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Certificates.

Milan, 10 July 2023

Intesa Sanpaolo S.p.A.

